

INLAND EMPIRE

— BOARD OF — REAL ESTATE

A division of IVAR

Housing Data Report

September 2025

RIVERSIDE OFFICE: 951-684-1221
3690 Elizabeth St. Riverside, CA 92506

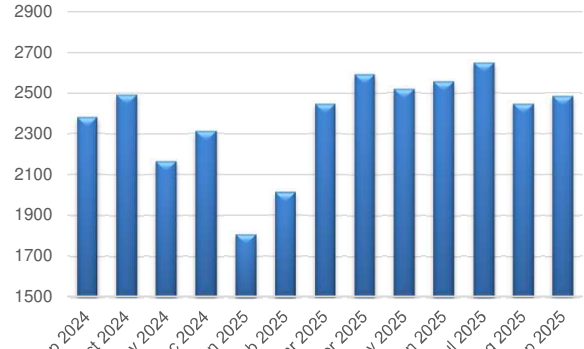
RANCHO OFFICE: 909-527-2133
10574 Acacia St. D-7 Rancho Cucamonga, CA 91730

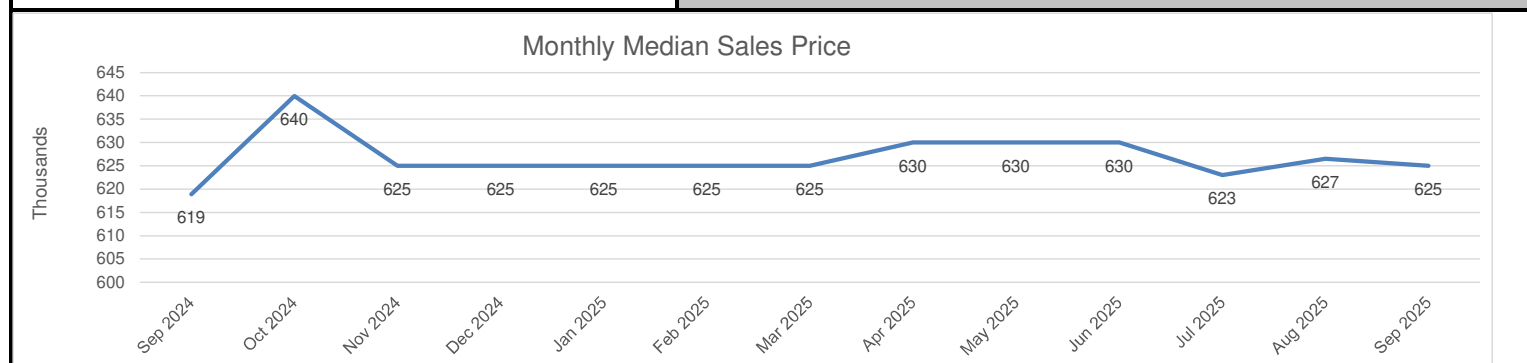
Sep 2025 - Monthly Summary Report

Mark Dowling, IVAR CEO

- The housing market data for the month of September demonstrated modest improvements. New Listings were down -1%, while Pending Sales were up a solid 17.2%, and Sold Listings were up 4.4%. Sales Volume for the month was up 6.2%.
- Median Sales Price for the month continues to remain flat. The year-over-year comparison has only increased about 1%.
- However, there continues to be some demand slowdown as Days on Market (DOM) continues to move upward. The DOM comparison from September 2024 has moved from 18 days to 27 days on market.



		Sep-2024	Sep-2025	Annual Change
<div><h3>Monthly New Listings</h3></div>	New Listings	3,256	3,222	↓ -1.0%
	Pending Sales	2,296	2,692	↑ 17.2%
	Sold Listings	2,378	2,482	↑ 4.4%
	Median Sales Price	\$618,892	\$625,000	↑ 1.0%
	Sales Volume (\$M)	\$1,586	\$1,684	↑ 6.2%
	Price/Sq.Ft.	\$350	\$350	↑ 0.1%
	Sold \$/List \$	100.00%	98.89%	↓ -1.1%
	Days on Market	18	27	↑ 50.0%
	CDOM	20	31	↑ 55.0%
<div><h3>Monthly Closed Listings</h3></div>	All data used to generate these reports comes from the California Regional Multiple Listing Service, Inc. If you have any questions about the data, please call the CRMLS Customer Service Department between the hours of 8:30am to 9:00pm Monday thru Friday or 10:00am to 3:00pm Saturday and Sunday at 800-925-1525 or 909-859-2040.			
				

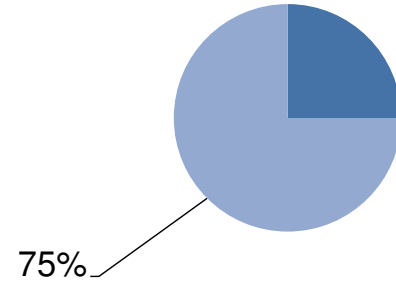


2025 - Year to Date Report

We are 9 months through the year:

The statistics shown below are for the first 9 months of the years represented.

Month to month comparisons give you a quick way to see what is recently changing in the region. However, by comparing Year-To-Date (YTD) information across several years, you can observe more significant trends.

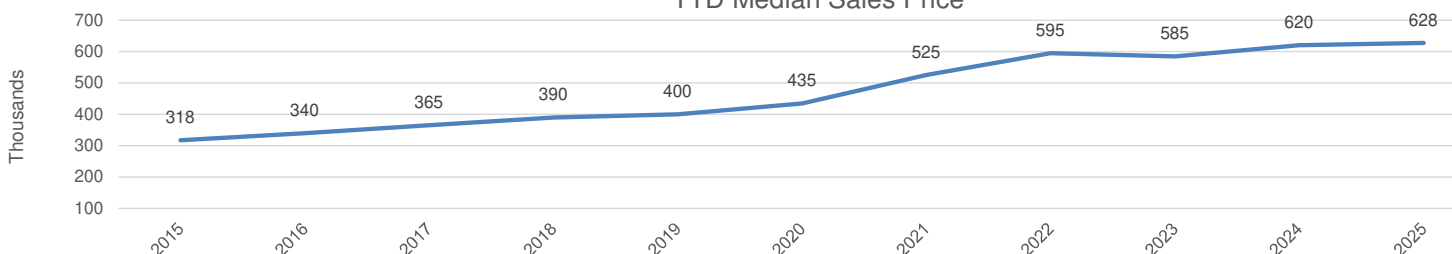


	Jan-Sep 2024	Jan-Sep 2025	Year-Over-Year Change
YTD New Listings			
New Listings	29,919	32,505	↑ 8.6%
Pending Sales	22,646	22,931	↑ 1.3%
Sold Listings	21,538	21,503	↓ -0.2%
Median Sales Price	\$620,000	\$627,990	↑ 1.3%
Sales Volume (\$M)	\$14,438	\$14,684	↑ 1.7%
Price/Sq.Ft.	\$348	\$351	↑ 1.0%
Sold \$/List \$	100.00%	99.43%	↓ -0.6%
Days on Market	16	23	↑ 43.8%
CDOM	17	26	↑ 52.9%

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YTD Median Sales Price



Rancho Cucamonga Office:
10574 Acacia St, Suite #D-7
Rancho Cucamonga, CA 91730



Sep 2025 City Overview

The following monthly data shows "YEAR-OVER-YEAR" (YOY) changes as well as current conditions in the real estate market

[illegible]

Riverside Office:

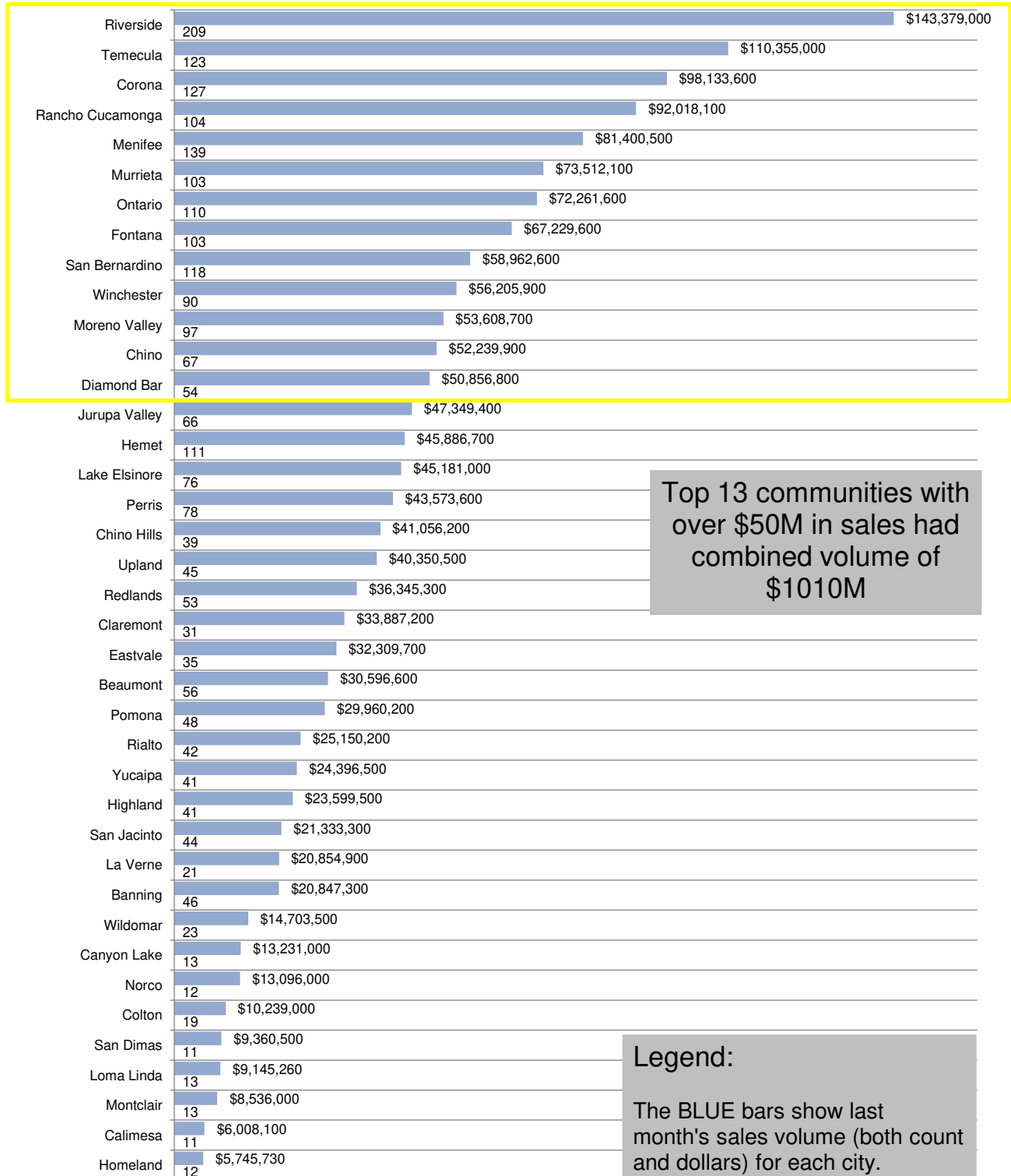
3690 Elizabeth Street
Riverside, CA 92506

Rancho Cucamonga Office:

10574 Acacia St, Suite #D-7
Rancho Cucamonga, CA 91730



Sep 2025 - Sales Volume per City

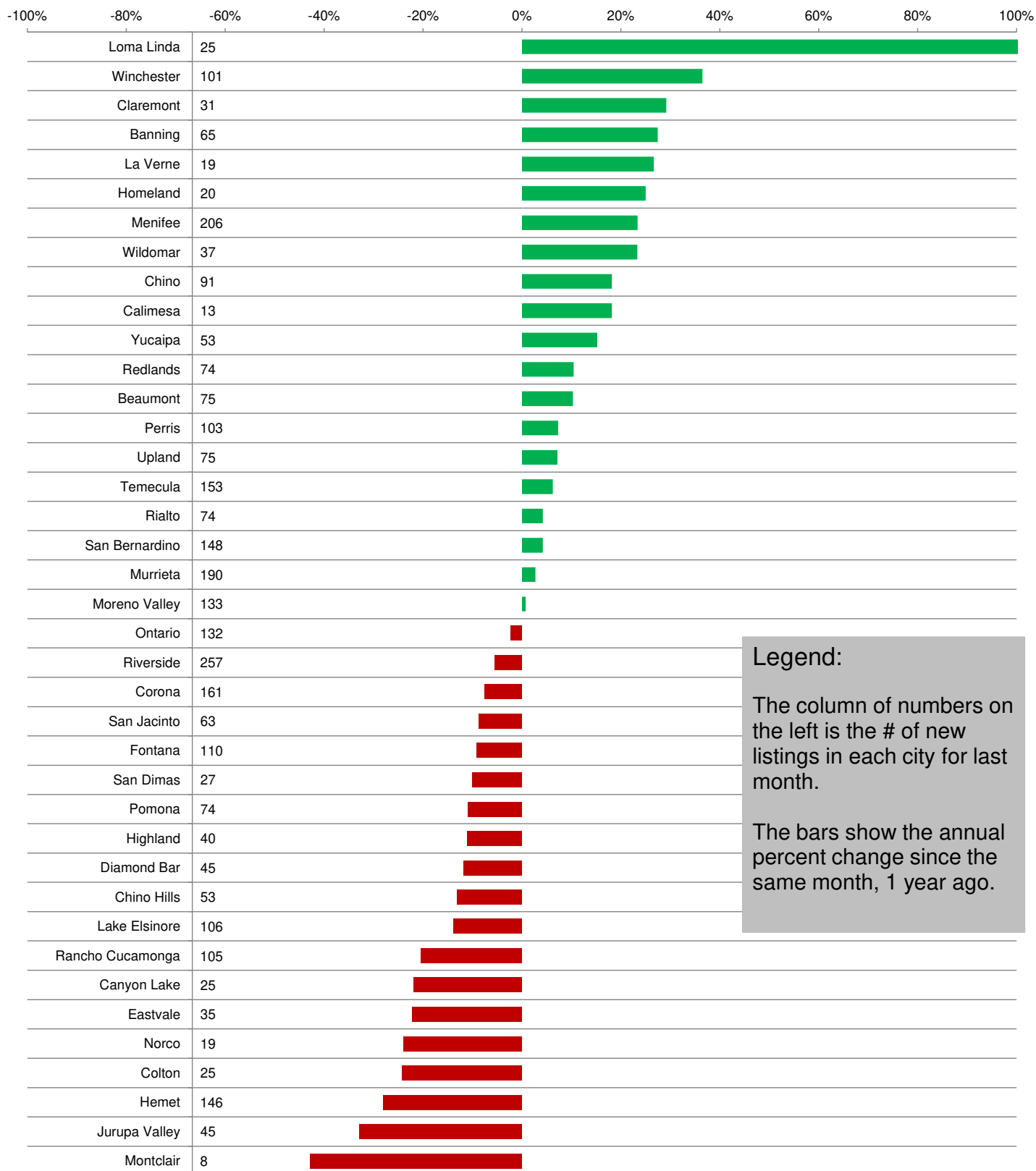


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Sep 2025 - Top Communities with New Listings (year-over-year)



Legend:

The column of numbers on the left is the # of new listings in each city for last month.

The bars show the annual percent change since the same month, 1 year ago.

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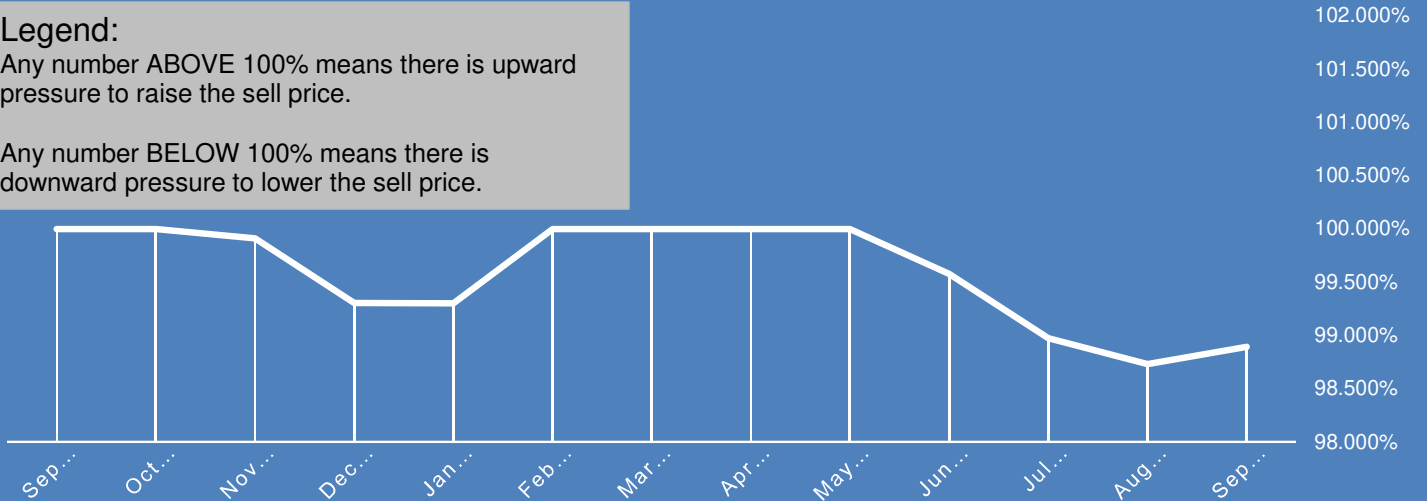


Sell Price vs Original List Price

Legend:

Any number ABOVE 100% means there is upward pressure to raise the sell price.

Any number BELOW 100% means there is downward pressure to lower the sell price.



INLAND EMPIRE LISTINGS OVERVIEW (Previous 12 Months)

	New	Pending	Closed
October	14.6%	25.2%	14.0%
November	2.7%	15.1%	11.3%
December	7.3%	11.1%	12.4%
January	12.9%	0.9%	1.6%
February	10.0%	4.0%	-1.2%
March	16.3%	11.8%	-0.7%
April	12.0%	6.9%	1.8%
May	5.5%	4.8%	-3.2%
June	4.3%	5.3%	2.7%
July	2.7%	-0.6%	-1.4%
August	-15.0%	6.3%	-8.8%
September	-1.0%	17.2%	4.4%

MONTHLY FINANCING TYPES

