

INLAND EMPIRE

— BOARD OF — REAL ESTATE

A division of IVAR

Housing Data Report

January 2026

RIVERSIDE OFFICE: 951-684-1221
3690 Elizabeth St. Riverside, CA 92506

RANCHO OFFICE: 909-527-2133
10574 Acacia St. D-7 Rancho Cucamonga, CA 91730

Jan 2026 - Monthly Summary Report

Mark Dowling, IVAR CEO

- The Inland Empire's January housing market kicks off the year with a sluggish start. For the sixth straight month, New Listings declined -5.9% for the month, while Pending Sales were up 8.7%, and Sold Listings were down -3.9%. Additionally, Sales Volume for the month was down -5.5%.
- For the second month in a row, Median Sales Price declined slightly, going from a November high of \$628,000 down to \$615,000 for the month of January.
- Days on Market (DOM) continues to move upward showing a slight decrease in demand. Whereas a year ago DOM was 28 days, January increased to 34 days.

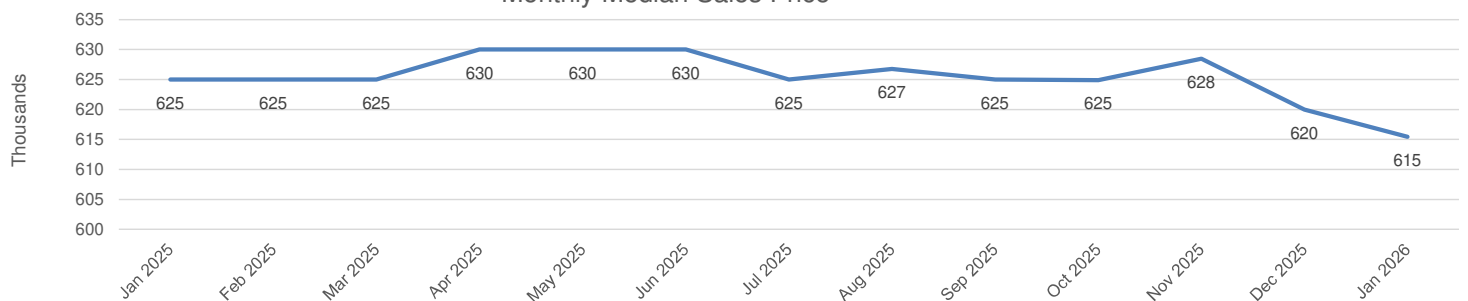


| | Jan-2025 | Jan-2026 | Annual Change |
|-----------------------------|-----------|-----------|---------------|
| Monthly New Listings | | | |
| New Listings | 3,420 | 3,218 | ↓ -5.9% |
| Pending Sales | 2,157 | 2,344 | ↑ 8.7% |
| Sold Listings | 1,808 | 1,738 | ↓ -3.9% |
| Median Sales Price | \$625,000 | \$615,430 | ↓ -1.5% |
| Sales Volume (\$M) | \$1,221 | \$1,154 | ↓ -5.5% |
| Price/Sq.Ft. | \$351 | \$341 | ↓ -2.8% |
| Sold \$/List \$ | 99.30% | 98.67% | ↓ -0.6% |
| Days on Market | 28 | 34 | ↑ 21.4% |
| CDOM | 32 | 37 | ↑ 15.6% |

All data used to generate these reports comes from the California Regional Multiple Listing Service, Inc. If you have any questions about the data, please call the CRMLS Customer Service Department between the hours of 8:30am to 9:00pm Monday thru Friday or 10:00am to 3:00pm Saturday and Sunday at 800-925-1525 or 909-859-2040.



Monthly Median Sales Price

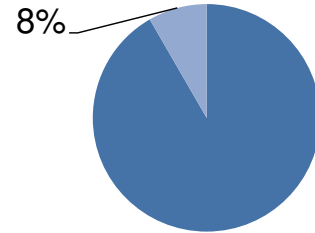


2026 - Year to Date Report

We are 1 month through the year:

The statistics shown below are for the first 1 month of the years represented.

Month to month comparisons give you a quick way to see what is recently changing in the region. However, by comparing Year-To-Date (YTD) information across several years, you can observe more significant trends.

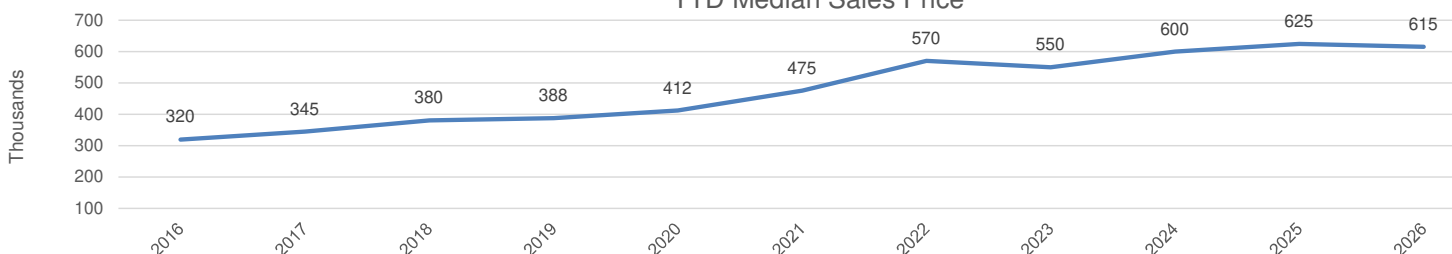


| | Jan-Jan 2025 | Jan-Jan 2026 | Year-Over-Year Change |
|----------------------------|--------------|--------------|-----------------------|
| YTD New Listings | | | |
| New Listings | 3,420 | 3,218 | ↓ -5.9% |
| Pending Sales | 2,157 | 2,344 | ↑ 8.7% |
| Sold Listings | 1,808 | 1,738 | ↓ -3.9% |
| Median Sales Price | \$625,000 | \$615,430 | ↓ -1.5% |
| Sales Volume (\$M) | \$1,221 | \$1,154 | ↓ -5.5% |
| YTD Closed Listings | | | |
| Price/Sq.Ft. | \$351 | \$341 | ↓ -2.8% |
| Sold \$/List \$ | 99.30% | 98.67% | ↓ -0.6% |
| Days on Market | 28 | 34 | ↑ 21.4% |
| CDOM | 32 | 37 | ↑ 15.6% |

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YTD Median Sales Price



Rancho Cucamonga Office:
10574 Acacia St, Suite #D-7
Rancho Cucamonga, CA 91730



Jan 2026 City Overview

The following monthly data shows "YEAR-OVER-YEAR" (YOY) changes as well as current conditions in the real estate market

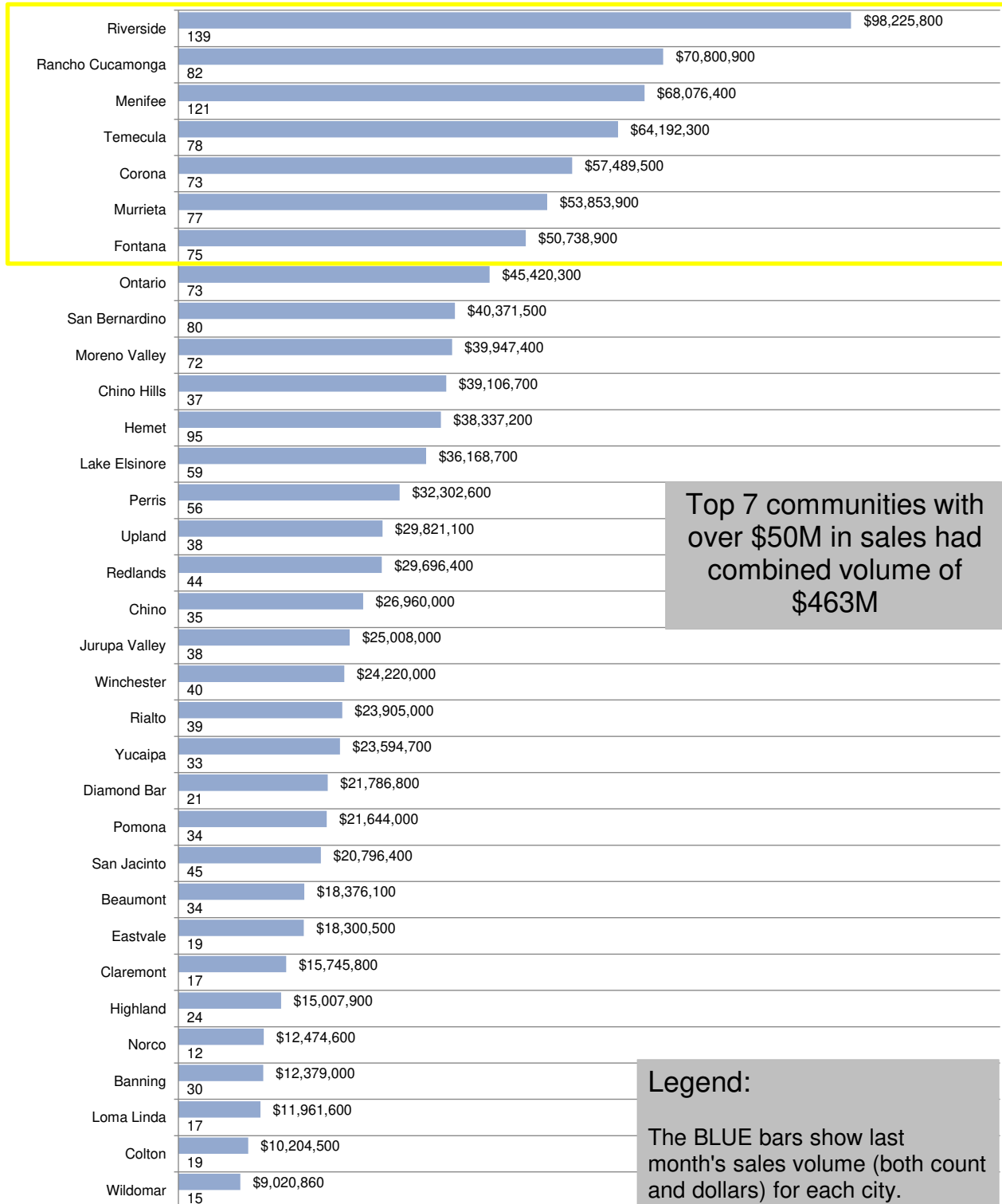
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Jan 2026 - Sales Volume per City

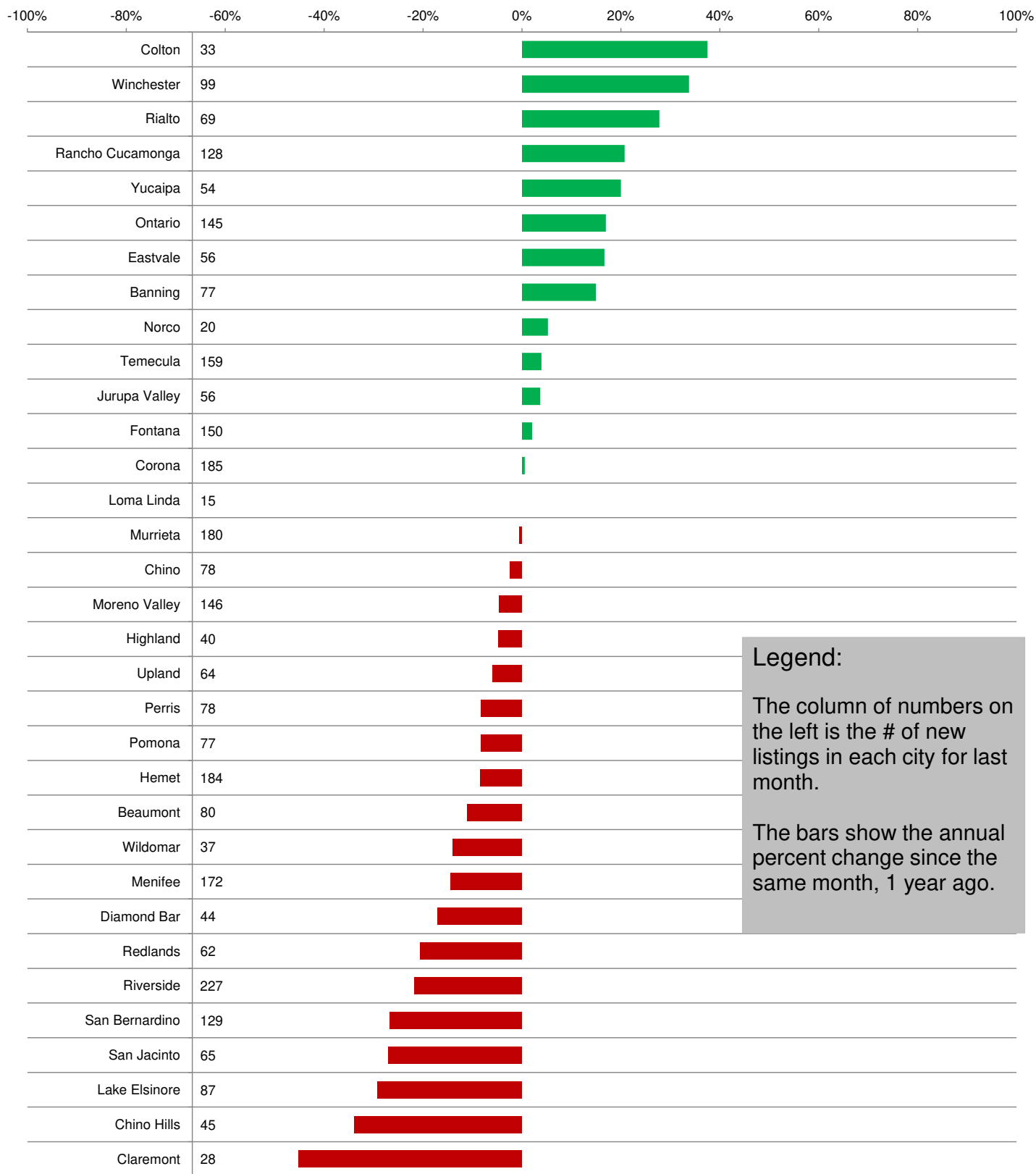


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Jan 2026 - Top Communities with New Listings (year-over-year)



Legend:

The column of numbers on the left is the # of new listings in each city for last month.

The bars show the annual percent change since the same month, 1 year ago.

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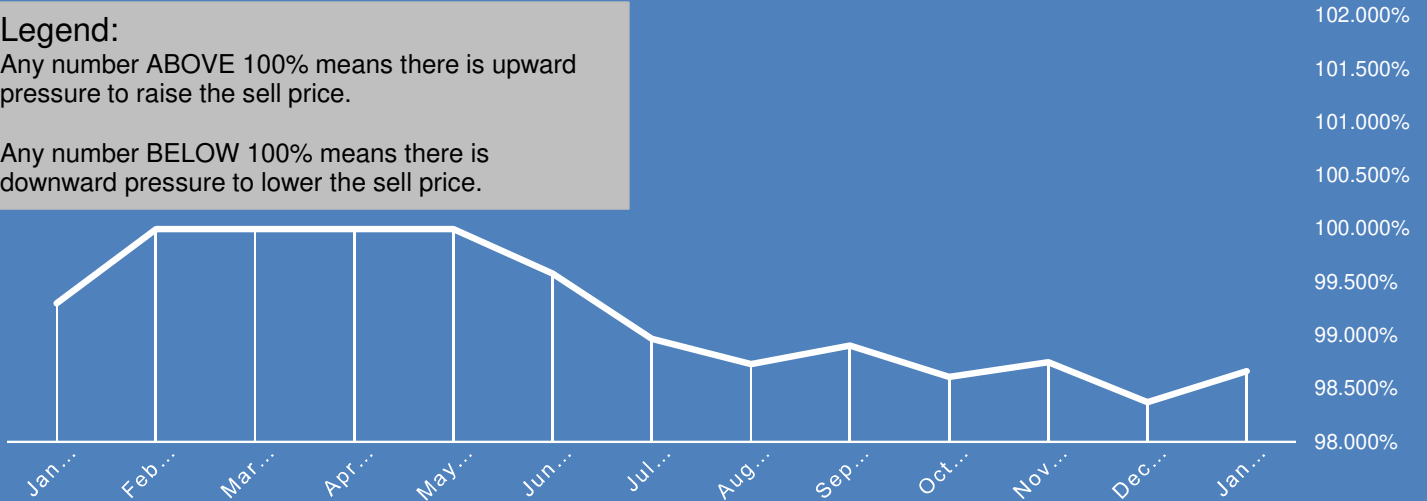


Sell Price vs Original List Price

Legend:

Any number ABOVE 100% means there is upward pressure to raise the sell price.

Any number BELOW 100% means there is downward pressure to lower the sell price.



INLAND EMPIRE LISTINGS OVERVIEW (Previous 12 Months)

| | New | Pending | Closed |
|-----------|--------|---------|--------|
| February | 10.0% | 4.0% | -1.2% |
| March | 16.3% | 11.8% | -0.7% |
| April | 12.0% | 6.9% | 1.8% |
| May | 5.5% | 4.8% | -3.2% |
| June | 4.3% | 5.3% | 2.7% |
| July | 2.7% | -0.6% | -1.4% |
| August | -15.0% | 6.3% | -8.8% |
| September | -1.0% | 17.2% | 4.4% |
| October | -5.9% | 8.7% | 2.6% |
| November | -12.3% | 5.3% | -3.7% |
| December | -9.5% | 3.2% | 1.2% |
| January | -5.9% | 8.7% | -3.9% |

MONTHLY FINANCING TYPES

