

INLAND EMPIRE

— BOARD OF —

REAL ESTATE

A division of IVAR

Housing Data Report

March 2026

RIVERSIDE OFFICE: 951-684-1221
3690 Elizabeth St. Riverside, CA 92506

RANCHO OFFICE: 909-527-2133
10574 Acacia St. D-7 Rancho Cucamonga, CA 91730

Mar 2026 - Monthly Summary Report

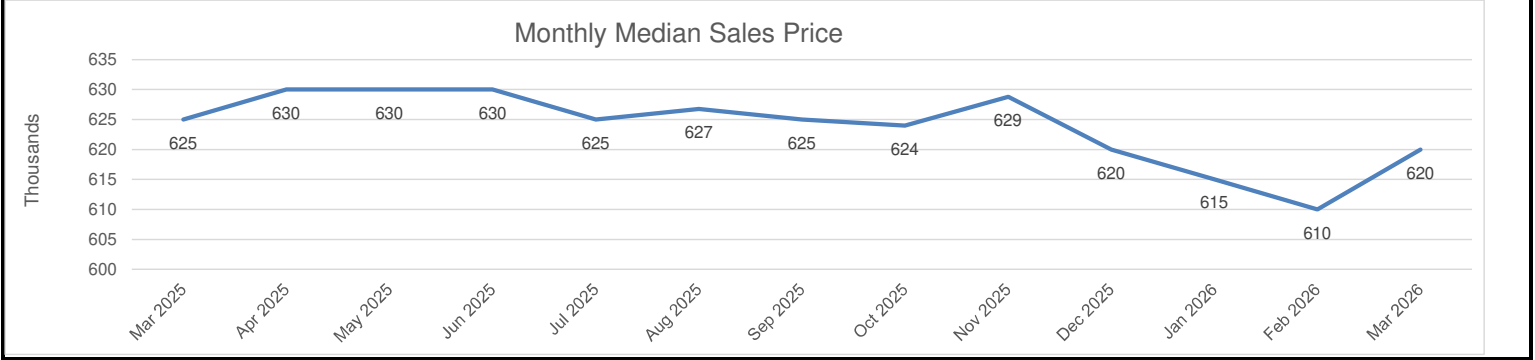
Mark Dowling, IVAR CEO

- The Inland Empire's March housing market continues its sluggish start for the first quarter of 2026. For the eight straight month New Listings decreased, -11.8% for the month, while Pending Sales were up slightly at 2.3%, and Sold Listings were down -2.1%. Additionally, Sales Volume for the month was down slightly at -1.3%.
- For the first time since November 2025, the Median Sales Price experienced a monthly increase from \$610,000 to \$620,000 for the month of March.
- Days on Market (DOM) has been steady for the last year and currently stands at 22 days.



| | Mar-2025 | Mar-2026 | Annual Change |
|---------------------------|------------------|------------------|-----------------|
| New Listings | 3,883 | 3,425 | ↓ -11.8% |
| Pending Sales | 2,726 | 2,788 | ↑ 2.3% |
| Sold Listings | 2,445 | 2,394 | ↓ -2.1% |
| Median Sales Price | \$625,000 | \$620,000 | ↓ -0.8% |
| Sales Volume (\$M) | \$1,652 | \$1,630 | ↓ -1.3% |
| Price/Sq.Ft. | \$346 | \$344 | ↓ -0.6% |
| Sold \$/List \$ | 100.00% | 100.00% | ⇒ 0.0% |
| Days on Market | 20 | 22 | ↑ 10.0% |
| CDOM | 23 | 25 | ↑ 8.7% |

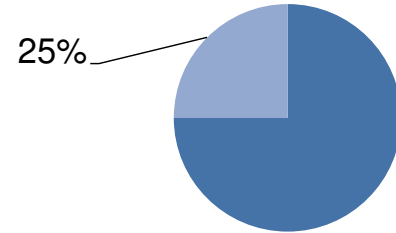
All data used to generate these reports comes from the California Regional Multiple Listing Service, Inc. If you have any questions about the data, please call the CRMLS Customer Service Department between the hours of 8:30am to 9:00pm Monday thru Friday or 10:00am to 3:00pm Saturday and Sunday at 800-925-1525 or 909-859-2040.



2026 - Year to Date Report

We are 3 months through the year:

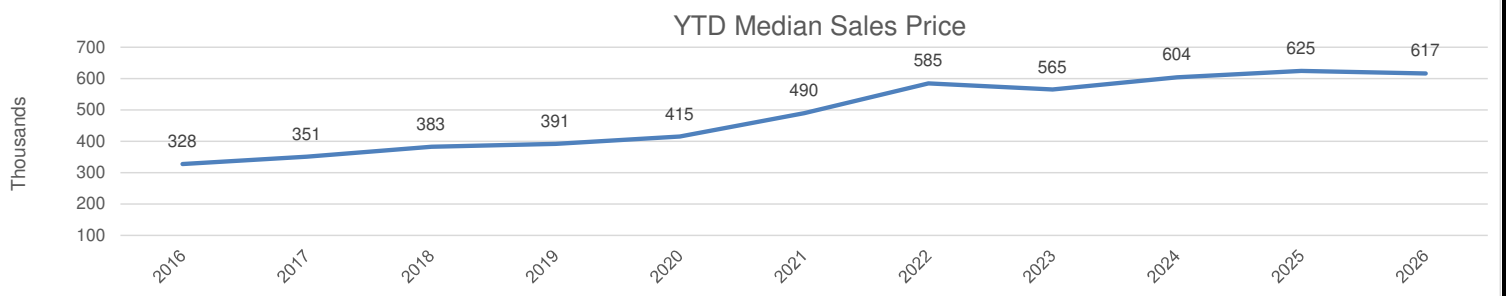
The statistics shown below are for the first 3 months of the years represented.



Month to month comparisons give you a quick way to see what is recently changing in the region. However, by comparing Year-To-Date (YTD) information across several years, you can observe more significant trends.

| | Jan-Mar 2025 | Jan-Mar 2026 | Year-Over-Year Change |
|---------------------------|--------------|--------------|-----------------------|
| YTD New Listings | 10,600 | 9,796 | ↓ -7.6% |
| Pending Sales | 7,167 | 7,328 | ↑ 2.2% |
| Sold Listings | 6,264 | 6,077 | ↓ -3.0% |
| Median Sales Price | \$625,000 | \$616,640 | ↓ -1.3% |
| Sales Volume (\$M) | \$4,246 | \$4,060 | ↓ -4.4% |
| Price/Sq.Ft. | \$349 | \$346 | ↓ -0.8% |
| Sold \$/List \$ | 100.00% | 99.20% | ↓ -0.8% |
| Days on Market | 24 | 27 | ↑ 12.5% |
| CDOM | 28 | 31 | ↑ 10.7% |

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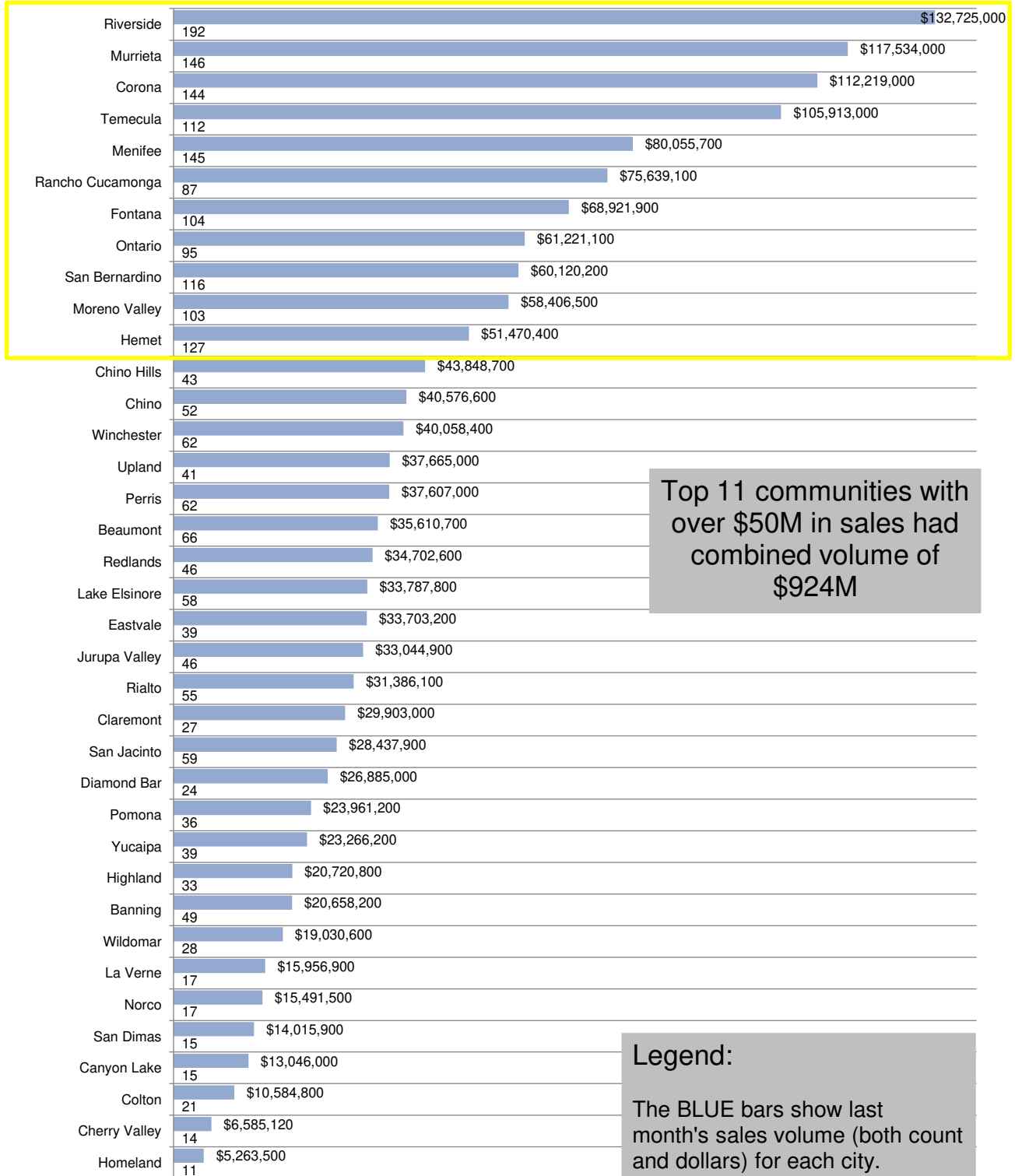


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Mar 2026 - Sales Volume per City

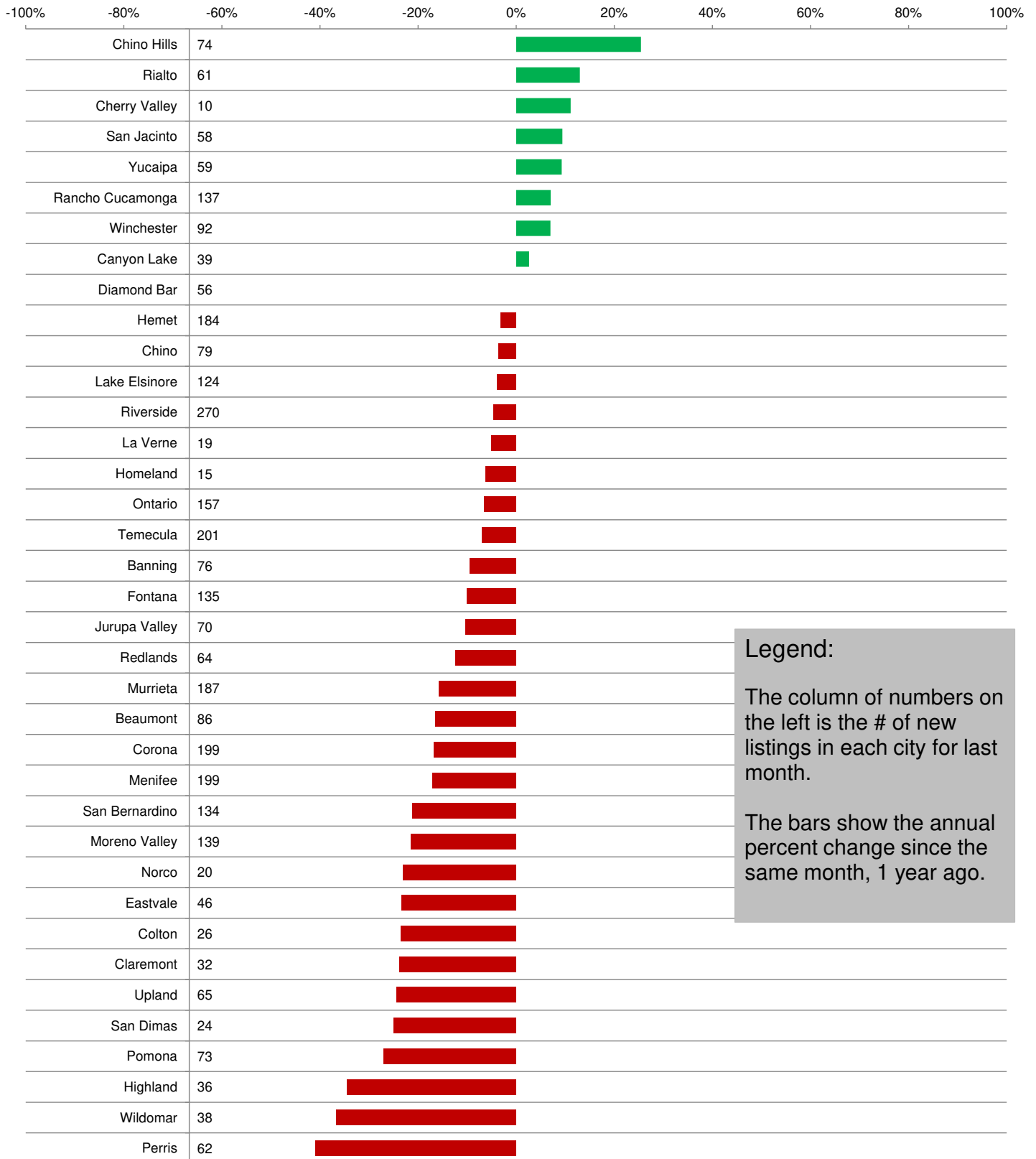


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Mar 2026 - Top Communities with New Listings (year-over-year)



Legend:
The column of numbers on the left is the # of new listings in each city for last month.
The bars show the annual percent change since the same month, 1 year ago.

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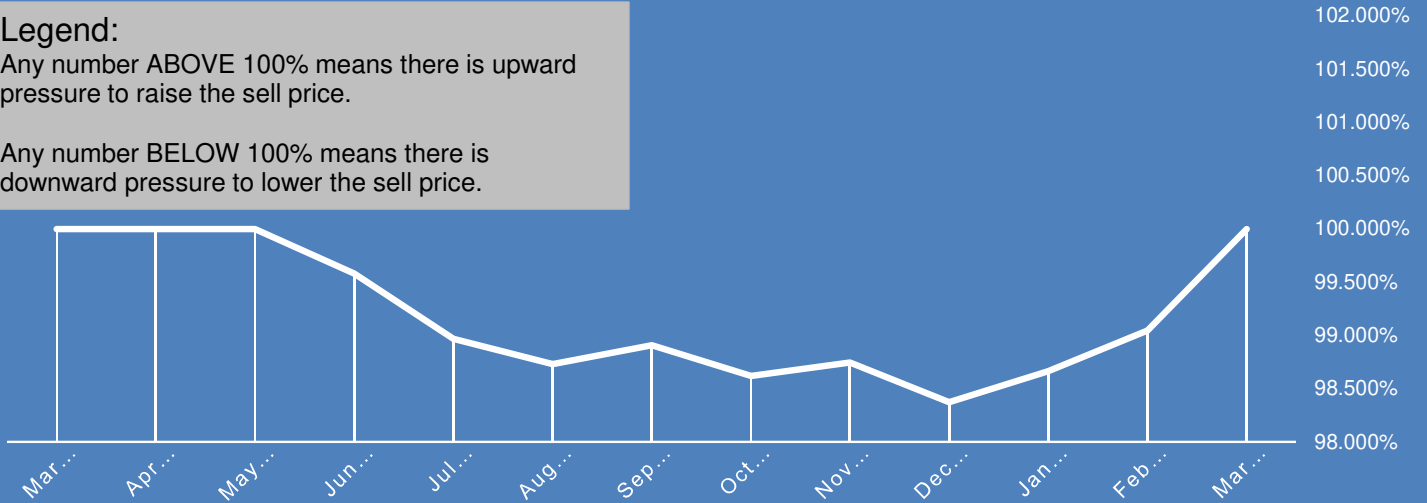


Sell Price vs Original List Price

Legend:

Any number ABOVE 100% means there is upward pressure to raise the sell price.

Any number BELOW 100% means there is downward pressure to lower the sell price.



INLAND EMPIRE LISTINGS OVERVIEW (Previous 12 Months)

| | New | Pending | Closed |
|-----------|--------|---------|--------|
| April | 12.0% | 6.9% | 1.8% |
| May | 5.5% | 4.8% | -3.2% |
| June | 4.3% | 5.3% | 2.7% |
| July | 2.7% | -0.6% | -1.4% |
| August | -15.0% | 6.3% | -8.8% |
| September | -1.0% | 17.2% | 4.4% |
| October | -5.9% | 8.7% | 2.6% |
| November | -12.3% | 5.3% | -3.7% |
| December | -9.5% | 3.2% | 1.2% |
| January | -5.9% | 8.7% | -3.9% |
| February | -11.5% | 5.3% | -3.5% |
| March | -11.8% | 2.3% | -2.1% |

MONTHLY FINANCING TYPES

